

CAPS ONLINE QUICK REFERENCE GUIDE:
CENTER-BASED PROGRAMS – NEW FEATURES

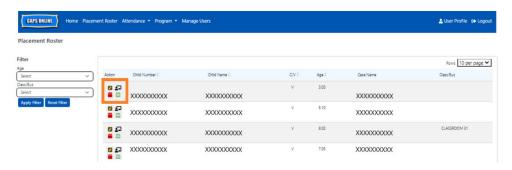
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CLASS/BUS



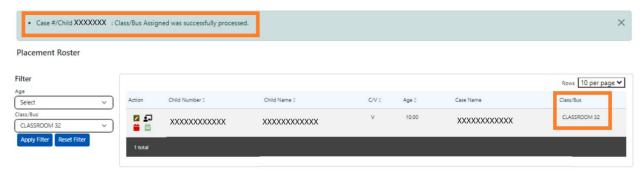
The second icon on the **Placement Roster** screen brings up a Placement Class/Bus screen, which allows you to enter text in the class/bus filter option. Once this field is filled in, it will allow you to filter attendance records by class/bus groups, which can make entering attendance more streamlined and easier.



1. When the Placement Class/Bus screen appears, click in the empty box under "Class/Bus," and enter the classroom or bus information, then click **Save**. *Note: you'll have to do this individually for each child's record, but once it's saved, it will be there forever until you change it.*



2. Once you click **Save**, you will see a green confirmation message at the top of the screen, verifying that the class/bus information has been filled in. (*Note: after adding a class/bus group, the Placement Roster page will automatically filter by that class/bus. Click "Reset Filter" to return to the full <i>Placement Roster page*.)

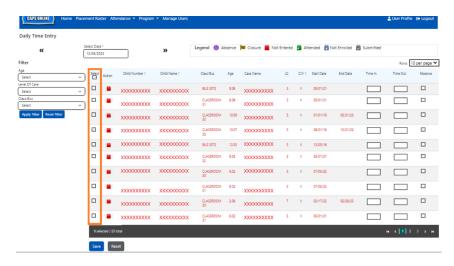


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COPY/PASTE TIME-IN AND TIME-OUT IN DAILY TIME ENTRY

In both Daily and Weekly Time Entry, you can copy and paste time-in and time-out for children who arrived and left at the same time. You can copy and paste up to 50 records at a time, after typing in the time-in and time-out for one child.

On the **Daily Time Entry** screen, you will see a column that says "Select," to the left of the "Action" column. The checkboxes in this column, when selected, can be used to copy and paste entered time-in/time-out.

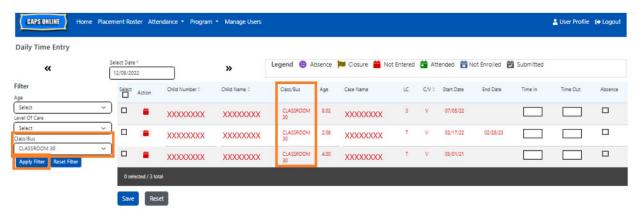


To bulk copy/paste: "Bulk Copy/Paste (All Visible Records)" on Page 4

To copy/paste one row at a time: "Individual Copy/Paste (Selected Records Only)" on Page 6

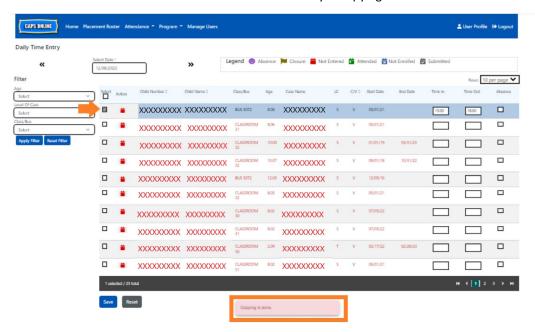
BULK COPY/PASTE (ALL VISIBLE RECORDS)

The below steps will allow you to quickly save the same time-in/time-out value for all records on the screen. To perform this function for a specific Age, Level of Care, or Class/Bus group, select one of the filter dropdowns on the left side of the page, select a filter value, and click on **Apply Filter**. (Note: To use the Class/Bus filter, you must first enter and save Class/Bus values on the Placement Roster page. Please see Page 3 for more information.)



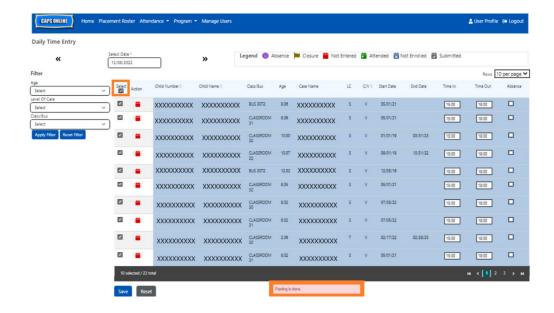
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1. To copy and paste the same time for **all** the records on the page (up to 50 records), enter the time-in and/or time-out for the first child on the screen. Then click on the checkbox in the "Select" column for that row. This will copy the time-in/time-out from that record – the row will be highlighted, and you'll see a small red confirmation at the bottom of the screen that says "Copying is done."



2. To paste the copied time-in/time-out for all of the records on the screen, click on the master checkbox at the top of the column, immediately under the word "Select." All the rows on the page will now have the same time-in/time-out and be highlighted, and you'll receive a small red confirmation message at the bottom of the screen that says "Pasting is done."

Note: When you click the master "Select" checkbox, it will overwrite any entered attendance. Only use the checkbox at the top (pictured below) if all visible records should have the same time-in and time-out.



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3. Click **Save** when you are finished and click **Save** again on the pop-up that appears. You will see a green confirmation message at the top of the screen confirming which records have been successfully saved with time-in and/or time-out.



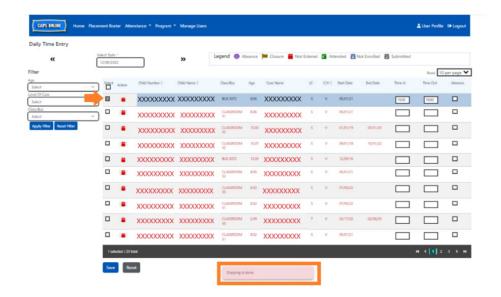
4. If you have multiple pages of child records, use the arrow keys at the bottom to move to the next page and repeat the process (bulk copy/paste only impacts the records visible on the page).

Note: If you would like to change the default number of records visible on a page, please refer to **Page Limit** on Page 10.

INDIVIDUAL COPY/PASTE (SELECTED RECORDS ONLY)

1. Enter time-in and time-out attendance for the first child whose attendance you would like to copy/paste, then select the corresponding checkbox in the "Select" column for that row. This will copy the time-in/time-out from that record – the row will be highlighted, and you'll see a small red confirmation at the bottom of the screen that says "Copying is done."

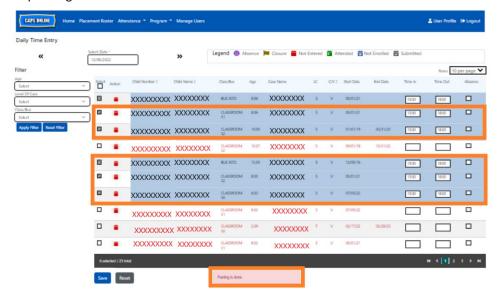
Note: The copied record does not have to be the first row on the screen. Whichever record is selected and highlighted first will be copied.



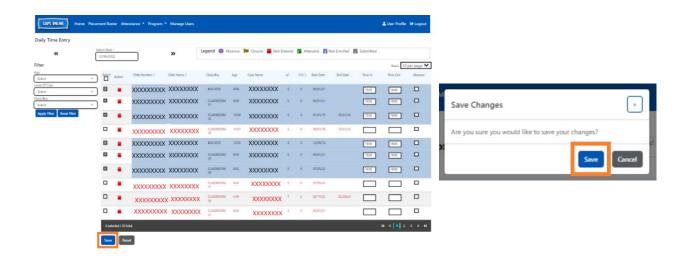
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2. Once one row of time-in/time-out has been copied, use the boxes in the "Select" column to select the other records with the same time-in and time-out. When you select each record, the time-in/time-out will immediately be pasted. Each pasted row will be highlighted, and you'll receive a small red confirmation message at the bottom of the screen that says "Pasting is done" each time.

<u>Note:</u> As soon as you click on a checkbox, the copied time-in/time-out will be pasted into the time-in/time-out boxes for that record, overwriting any entered attendance. This action cannot be undone. If you mistakenly overwrite attendance for a child record, click on the checkbox for that record to deselect it (it will no longer be highlighted), then re-enter the correct time-in and time-out for that child in the corresponding boxes.

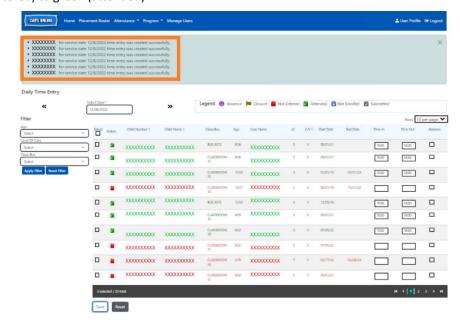


3. Once you have pasted the records you want to paste on this page, click **Save** at the bottom of the screen. A pop-up will then appear, asking if you're sure you want to save your changes. Click **Save** again.



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4. Once you click **Save**, confirmation messages will appear at the top of the screen for the child records with newly saved time-in/time-out. In the table below, the icons and text for those records will switch from red (not entered) to green (attended).

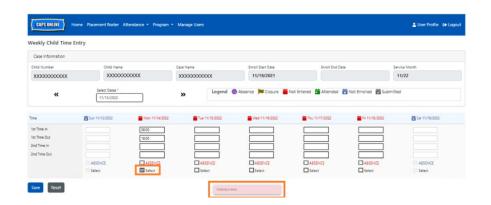


After saving your attendance, repeat Steps 1-4 to copy and paste a different set of time-in/time-out values.

COPY/PASTE TIME-IN AND TIME-OUT IN WEEKLY TIME ENTRY

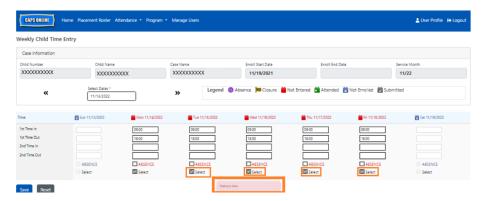
On the **Weekly Time Entry** page, you can copy and paste a full week of time-in/time-out attendance for one specific child, after typing in the time-in and time-out for one day.

1. Enter time-in and time-out for one day of the week, then click on the "Select" box underneath the time-in and time-out boxes. You'll receive a red message at the bottom of the screen that says "Copying is done."



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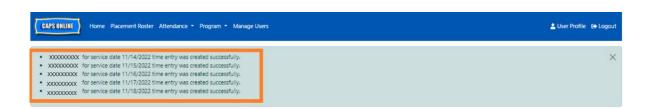
Once the time is copied, click on each of the "Select" boxes for the other days that you want to paste the attendance for. When you click on each check box, the time-in/time-out values will immediately be pasted, and a red message will appear at the bottom of the screen that says "Pasting is done."



2. When you're done copying and pasting the attendance, click **Save** at the bottom of the screen, then click **Save** again on the pop-up that appears asking "Are you sure you would like to save your changes?"



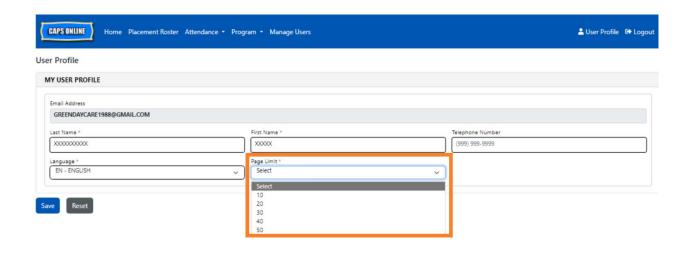
3. A green confirmation message will appear at the top of the page for each day that attendance was entered and saved successfully. You can now move on to the next week or go back to Weekly Time Entry and start with another child's attendance.



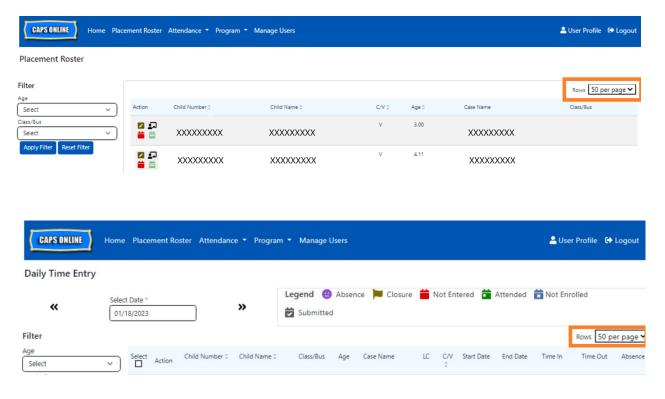
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PAGE LIMIT

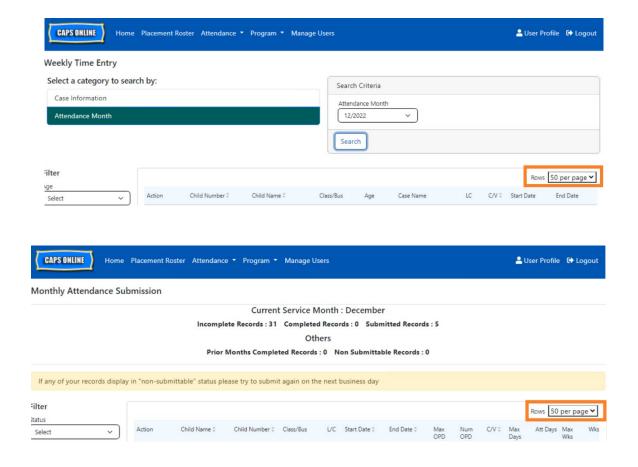
The page limit option in **User Profile** will permanently increase the number of visible records on the screen when you're in Placement Roster, Daily Time Entry, Weekly Time Entry, and Monthly Attendance Submission. If you have more than 10 children enrolled, you'll be able to increase the number of visible records in increments of 10 - 10, 20, 30, 40, or 50. This can be changed at any time by clicking on "User Profile," then adjusting the "Page Limit" by selecting a number from the drop-down menu, and clicking "Save."



As you can see below, if the "Page Limit" is set to 50 in User Profile, all screens will now display up to 50 records on one page. This will occur on Placement Roster, Daily Time Entry, Weekly Time Entry, and Monthly Attendance Submission.



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